

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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**2021**

Open to Public Inspection

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

For calendar year 2021 or tax year beginning , and ending

Name of foundation <b>INNISFREE FOUNDATION, INC.</b>		<b>A Employer identification number</b> 13-1972195
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 970</b>	Room/suite	<b>B Telephone number</b> 845-677-8000
City or town, state or province, country, and ZIP or foreign postal code <b>MILLBROOK, NY 12545</b>		<b>C</b> If exemption application is pending, check here ...▶
<b>G</b> Check all that apply: Initial return Final return Address change Initial return of a former public charity Amended return Name change		<b>D 1.</b> Foreign organizations, check here ...▶ <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ...▶
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ...▶
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>4,380,681.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify) _____ (Part I, column (d), must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...▶ <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received	478,499.			
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	59.	59.	59.	<b>STATEMENT 1</b>
	<b>4</b> Dividends and interest from securities	63,541.	63,541.	63,541.	<b>STATEMENT 2</b>
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	651,960.			
	<b>b</b> Gross sales price for all assets on line 6a	2,629,247.			
	<b>7</b> Capital gain net income (from Part IV, line 2)		651,960.		
	<b>8</b> Net short-term capital gain			0.	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances	17,179.			<b>STATEMENT 3</b>
<b>b</b> Less: Cost of goods sold	5,291.				
<b>c</b> Gross profit or (loss)	11,888.		11,888.		
<b>11</b> Other income	436,168.	0.	436,168.	<b>STATEMENT 4</b>	
<b>12 Total.</b> Add lines 1 through 11	1,642,115.	715,560.	511,656.		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
	<b>14</b> Other employee salaries and wages	365,844.	0.	163,808.	202,036.
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees	4,485.	0.	0.	4,485.
	<b>b</b> Accounting fees	13,765.	0.	0.	13,765.
	<b>c</b> Other professional fees	2,281.	0.	0.	2,281.
	<b>17</b> Interest				
	<b>18</b> Taxes	51,429.	0.	0.	51,372.
	<b>19</b> Depreciation and depletion	15,244.	0.	0.	
	<b>20</b> Occupancy	8,919.	0.	0.	1,876.
	<b>21</b> Travel, conferences, and meetings	100.	0.	0.	100.
	<b>22</b> Printing and publications	3,636.	0.	0.	3,636.
	<b>23</b> Other expenses	227,668.	19,440.	0.	208,229.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	693,371.	19,440.	163,808.	487,780.
	<b>25</b> Contributions, gifts, grants paid	0.			0.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	693,371.	19,440.	163,808.	487,780.	
<b>27 Subtract line 26 from line 12:</b>					
<b>a</b> Excess of revenue over expenses and disbursements	948,744.				
<b>b Net investment income</b> (if negative, enter -0-)		696,120.			
<b>c Adjusted net income</b> (if negative, enter -0-)			347,848.		

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	58,458.	174,033.	174,033.
	2 Savings and temporary cash investments	858,450.	94,376.	94,376.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable	40,000.		
	Less: allowance for doubtful accounts	10,500.	40,000.	
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	558.		
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 10 1,201,488.	1,079,233.	1,079,233.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment: basis		
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other		STMT 11 0.	1,653,343.	1,653,343.
14 Land, buildings, and equipment: basis		410,321.		
Less: accumulated depreciation		STMT 12 148,548.	135,874.	261,773.
15 Other assets (describe SECURITY DEPOSIT)		0.	655.	0.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,265,328.	3,303,413.	4,380,681.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe STATEMENT 13)	7,689.	26,014.		
23 Total liabilities (add lines 17 through 22)	7,689.	26,014.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	2,257,639.	3,277,399.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	2,257,639.	3,277,399.		
30 Total liabilities and net assets/fund balances	2,265,328.	3,303,413.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,257,639.
2 Enter amount from Part I, line 27a	2	948,744.
3 Other increases not included in line 2 (itemize) PRIOR PERIOD ADJUSTMENT	3	478,896.
4 Add lines 1, 2, and 3	4	3,685,279.
5 Decreases not included in line 2 (itemize) UNREALIZED LOSS	5	407,880.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	3,277,399.

**Part IV Capital Gains and Losses for Tax on Investment Income** SEE ATTACHED STATEMENTS

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			
2,629,247.		1,977,287.	651,960.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			
			651,960.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ..... }	2	651,960.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....		3	-39.

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	9,676.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	0.
3 Add lines 1 and 2 .....	3	9,676.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- .....	5	9,676.
6 Credits/Payments:		
a 2021 estimated tax payments and 2020 overpayment credited to 2021 .....	6a	1,440.
b Exempt foreign organizations - tax withheld at source .....	6b	0.
c Tax paid with application for extension of time to file (Form 8868) .....	6c	0.
d Backup withholding erroneously withheld .....	6d	0.
7 Total credits and payments. Add lines 6a through 6d .....	7	1,440.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached .....	8	0.
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed .....	9	8,236.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .....	10	
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VI-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year? .....		X
1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0.</u> (2) On foundation managers. ▶ \$ <u>0.</u>		
1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		X
4b If "Yes," has it filed a tax return on Form 990-T for this year? .....		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>NY</u>		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .....	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII .....	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
Website address ▶ <u>WWW.INNISFREEGARDEN.ORG</u>		
14 The books are in care of ▶ <u>LAURA PALMER</u> Telephone no. ▶ <u>845-677-8000</u> Located at ▶ <u>PO BOX 970, MILLBROOK, NY</u> ZIP+4 ▶ <u>12545</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here .....		N/A
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(5)	X
	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	N/A
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here .....		<input type="checkbox"/>
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? .....	2a	X
If "Yes," list the years ▶ _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021? .....	4b	X

**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ..... 0

**Part VIII-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
SEE STATEMENT 15	0.
2	
3	
4	

**Part VIII-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3	

Total. Add lines 1 through 3 ..... 0.

**Part IX** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	2,206,482.
b	Average of monthly cash balances .....	1b	592,658.
c	Fair market value of all other assets (see instructions) .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	2,799,140.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	2,799,140.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	41,987.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	2,757,153.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	137,858.

**Part X** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	
2a	Tax on investment income for 2021 from Part V, line 5 .....	2a	
b	Income tax for 2021. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	
4	Recoveries of amounts treated as qualifying distributions .....	4	
5	Add lines 3 and 4 .....	5	
6	Deduction from distributable amount (see instructions) .....	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	

**Part XI** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	487,780.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	487,780.

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**Part XII Undistributed Income** (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
<b>1</b> Distributable amount for 2021 from Part X, line 7 .....				
<b>2</b> Undistributed income, if any, as of the end of 2021:				
<b>a</b> Enter amount for 2020 only .....				
<b>b</b> Total for prior years:				
<b>3</b> Excess distributions carryover, if any, to 2021:				
<b>a</b> From 2016 .....				
<b>b</b> From 2017 .....				
<b>c</b> From 2018 .....				
<b>d</b> From 2019 .....				
<b>e</b> From 2020 .....				
<b>f</b> Total of lines 3a through e .....				
<b>4</b> Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ .....				
<b>a</b> Applied to 2020, but not more than line 2a ...				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....				
<b>d</b> Applied to 2021 distributable amount .....				
<b>e</b> Remaining amount distributed out of corpus .....				
<b>5</b> Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).) .....				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....				
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....				
<b>e</b> Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr. ...				
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022 .....				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....				
<b>8</b> Excess distributions carryover from 2016 not applied on line 5 or line 7 .....				
<b>9</b> Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a .....				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2017 ...				
<b>b</b> Excess from 2018 ...				
<b>c</b> Excess from 2019 ...				
<b>d</b> Excess from 2020 ...				
<b>e</b> Excess from 2021 ...				

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶ 08/15/87

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	137,858.	45,972.	49,491.	66,535.	299,856.
b 85% (0.85) of line 2a	117,179.	39,076.	42,067.	56,555.	254,878.
c Qualifying distributions from Part XI, line 4, for each year listed	487,780.	240,857.	148,825.	214,464.	1,091,926.
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	487,780.	240,857.	148,825.	214,464.	1,091,926.
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed	91,905.	78,872.	47,207.	78,061.	296,045.
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

HELEN WARWICK

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information *(continued)*

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
NONE				
<b>Total</b> .....				<b>3a</b> 0.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b> .....				<b>3b</b> 0.

**Part XV-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a <b>ADMISSIONS, TOURS, PHOTO</b>					
b <b>SHOOT</b>					235,454.
c <b>EDUCATIONAL PROGRAMS</b>					26,982.
d _____					
e _____					
f _____					
g Fees and contracts from government agencies .....					
2 Membership dues and assessments .....					
3 Interest on savings and temporary cash investments .....			14	59.	
4 Dividends and interest from securities .....			14	63,541.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property .....					
b Not debt-financed property .....					
6 Net rental income or (loss) from personal property .....					
7 Other investment income .....					
8 Gain or (loss) from sales of assets other than inventory .....			18	651,960.	
9 Net income or (loss) from special events .....			01	125,402.	
10 Gross profit or (loss) from sales of inventory .....					11,888.
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e) .....		0.		840,962.	274,324.
13 Total. Add line 12, columns (b), (d), and (e) .....					13 1,115,286.

(See worksheet in line 13 instructions to verify calculations.)

**Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1A	FEES CHARGED FOR ENTRANCE TO THE GARDENS TO HELP OFFSET OPERATING COST
10	POSTCARDS, PLANTS, WATER AND OTHER MEMORABILIA SOLD AT THE GARDEN
9	BENEFIT HELD TO HELP OFFSET OPERATING COST
1B	FEES CHARGED FOR EDUCATIONAL PROGRAMS TO HELP OFFSET OPERATING COST

**Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

<p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash .....</p> <p>(2) Other assets .....</p> <p><b>b</b> Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization .....</p> <p>(2) Purchases of assets from a noncharitable exempt organization .....</p> <p>(3) Rental of facilities, equipment, or other assets .....</p> <p>(4) Reimbursement arrangements .....</p> <p>(5) Loans or loan guarantees .....</p> <p>(6) Performance of services or membership or fundraising solicitations .....</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees .....</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>	<b>Yes</b>	<b>No</b>
1a(1)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1a(2)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(1)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(2)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(3)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(4)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(5)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(6)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1c	<input type="checkbox"/>	<input checked="" type="checkbox"/>

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		<div style="border: 1px solid black; padding: 2px; font-size: x-small;">                     May the IRS discuss this return with the preparer shown below? See instr.                 </div> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	Signature of officer or trustee	Date	<div style="text-align: center; font-weight: bold; font-size: large;">TREASURER</div> Title		
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
	JOHN J. CINA	JOHN J. CINA	11/14/22	<input type="checkbox"/>	P00044240
	Firm's name ▶ PRAGER METIS CPAS, LLC			Firm's EIN ▶ 06-1667465	
Firm's address ▶ 510 HAIGHT AVENUE POUGHKEEPSIE, NY 12603			Phone no. 845-473-7774		

INNISFREE FOUNDATION, INC.

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 68 SHS MERCK	P		03/22/21
b 73126.143 SHS VANGUARD ST INVEST GR ADM FD	P		05/14/21
c 6000 SHS FORD MOTOR	P		05/17/21
d 2000 SHS HALIBURTON	P		05/17/21
e 5000 SHS LIBERTY BROADBAND OFD A	P		05/17/21
f 4340 SHS PFIZER	P		05/17/21
g 589 SHS VIATRIS	P		05/17/21
h 1333 SHS WASTE MGMT	P		05/17/21
i 15692 SHS GENERAL AMEM INVS ETF	P		05/17/21
j 7350 SHS GENERAL AMEM INVS ETF	P		05/17/21
k 3000 SHS TJX	P		05/17/21
l 3950 SHS GENERAL AMEM INVS 5.95% PFD	P		05/18/21
m 710 SHS AT&T	P		06/17/21
n 40 SHS ORGANON & CO	P		06/17/21
o .5 SHS ORGANON & CO	P		07/01/21

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,255.		5,218.	37.
b 802,194.		800,000.	2,194.
c 69,421.		76,380.	-6,959.
d 44,690.		59,460.	-14,770.
e 134,970.		128,757.	6,213.
f 174,458.		56,809.	117,649.
g 9,397.		3,132.	6,265.
h 188,823.			188,823.
i 653,076.		504,581.	148,495.
j 196,156.		189,015.	7,141.
k 213,621.		28,174.	185,447.
l 105,256.		101,580.	3,676.
m 20,673.		22,947.	-2,274.
n 1,223.		1,216.	7.
o 15.		18.	-3.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			** 37.
b			** 2,194.
c			-6,959.
d			-14,770.
e			6,213.
f			117,649.
g			6,265.
h			188,823.
i			148,495.
j			7,141.
k			185,447.
l			3,676.
m			** -2,274.
n			** 7.
o			** -3.

2 Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } .....	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 .....	3

INNISFREE FOUNDATION, INC.

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a CAPITAL GAINS DIVIDENDS</b>			
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,019.			10,019.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			10,019.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } .....	2	651,960.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 .....	3	-39.

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Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	STEEL SHIPPING CONTAINER - STORAGE	09/28/12	SL	10.00		16	3,735.				3,735.	3,081.		374.	3,455.
2	SHED ROOF IMPROVEMENTS	11/02/12	SL	39.00	MM	16	5,600.				5,600.	1,173.		144.	1,317.
3	TX 4X2 GATOR W/LIFT	04/27/05	SL	5.00		16	6,687.				6,687.	6,687.		0.	6,687.
4	2004 DODGE RAM 2500	12/12/13	SL	5.00		16	10,000.				10,000.	10,000.		0.	10,000.
5	EXCAVATION FOR WEDDING SITE	07/16/14	150DB	15.00	HY	17	5,640.			2,820.	2,820.	1,332.		167.	1,499.
6	SEPTIC	12/03/14	150DB	15.00	HY	17	3,500.			1,750.	1,750.	827.		102.	929.
7	MOWER	04/24/08	SL	5.00		16	5,595.				5,595.	5,595.		0.	5,595.
8	CART FOR GAS GATOR	07/31/02	SL	5.00		16	690.				690.	690.		0.	690.
9	MOWER	04/17/03	SL	5.00		16	1,950.				1,950.	1,950.		0.	1,950.
10	CART FOR GAS GATOR	05/07/02	SL	5.00		16	690.				690.	690.		0.	690.
11	(D) PICKUP TRUCK	01/22/96	SL	5.00		16	9,800.				9,800.	9,800.		0.	9,800.
12	SHIPPING CONTAINER	12/01/14	SL	10.00		16	3,550.				3,550.	2,160.		355.	2,515.
13	SHIPPING CONTAINER	11/03/14	SL	10.00		16	3,550.				3,550.	2,189.		355.	2,544.
14	LAND IMPROVEMENTS	04/30/00	150DB	15.00	HY	17	6,774.				6,774.	6,774.		0.	6,774.
15	CHEVY TRUCK-06	03/21/09	200DB	5.00	MC	17	13,649.			6,824.	6,825.	6,824.		0.	6,824.
16	SHIPPING CONTAINER	10/02/14	SL	10.00		16	3,550.				3,550.	2,219.		355.	2,574.
17	SHIPPING CONTAINER	05/20/15	SL	5.00		16	3,090.				3,090.	3,090.		0.	3,090.
18	FILTRATION UNIT & PUMP	06/15/03	SL	5.00		16	3,719.				3,719.	3,719.		0.	3,719.



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Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
19	PUMP AND FOUNTAIN LINE AT COTTAGE	09/15/03	SL	5.00		16	4,018.				4,018.	4,018.		0.	4,018.
20	NEW PUMP & ELECTRIC HOOK UP	07/15/03	SL	5.00		16	1,072.				1,072.	1,072.		0.	1,072.
21	GOLF CART	04/16/04	200DB	5.00	MC	17	2,369.				2,369.	2,369.		0.	2,369.
22	REFRIGERATOR - 29 CU. FT.	05/25/10	200DB	7.00	MC	17	2,649.			1,325.	1,324.	1,324.		0.	1,324.
23	SHIPPING CONTAINER	07/08/15	SL	5.00		16	2,990.				2,990.	2,990.		0.	2,990.
24	SHIPPING CONTAINER	06/01/16	200DB	5.00	HY	17	2,880.				2,880.	2,576.		304.	2,880.
25	SHIPPING CONTAINER	06/01/16	200DB	5.00	HY	17	2,880.				2,880.	2,576.		304.	2,880.
26	SHIPPING CONTAINER	07/28/16	200DB	5.00	HY	17	2,880.				2,880.	2,576.		304.	2,880.
27	GAS GATOR	04/04/01	SL	5.00		16	5,780.				5,780.	5,780.		0.	5,780.
28	TRENCHING NEW WATER LINES	06/30/03	SL	15.00		16	1,201.				1,201.	1,201.		0.	1,201.
29	WINDOWS AND SIDING	09/12/08	SL	39.00	MM	17	3,900.				3,900.	1,229.		100.	1,329.
30	SHIPPING CONTAINER	05/05/17	200DB	5.00	HY	17	3,500.				3,500.	3,130.		370.	3,500.
31	SHIPPING CONTAINER	05/16/17	200DB	5.00	HY	17	3,500.				3,500.	3,130.		370.	3,500.
32	COTTAGE UPGRADE & RENOVATION	05/17/18	SL	39.00	MM	17	12,226.				12,226.	822.		313.	1,135.
33	DECK REBUILD	05/23/18	SL	39.00	MM	17	6,870.				6,870.	462.		176.	638.
34	COTTAGE IMPROVEMENTS	07/19/18	SL	39.00	MM	17	17,682.				17,682.	1,114.		453.	1,567.
35	GAS TANKS	07/13/18	200DB	5.00	MC	17	3,737.				3,737.	2,620.		447.	3,067.
36	UTILITY VEHICLE- HUDSON VALLEY TRACTOR	04/29/19	200DB	5.00	HY	17	11,700.				11,700.	6,587.		2,045.	8,632.

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Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
37	KAWI 48' MOWER	05/29/19	200DB	5.00		HY17	7,590.				7,590.	4,273.		1,327.	5,600.
38	LAND	01/01/75	L				25,001.				25,001.			0.	
39	GAS GATOR	06/30/02	SL	5.00		16	6,230.				6,230.	6,230.		0.	6,230.
40	NEW ROOF	02/27/01	SL	39.00		MM17	6,600.				6,600.	3,363.		169.	3,532.
41	CARPORT ADDITION	10/24/00	SL	39.00		MM17	3,000.				3,000.	1,555.		77.	1,632.
42	CORNER STONE RETAINING WALL	11/17/20	150DB	15.00		MC17	46,955.				46,955.	587.		4,637.	5,224.
43	GATE RESTORATION	10/04/21	SL	15.00		MC16	32,323.				32,323.			539.	539.
44	COTTAGE RENOVATION	04/20/21	SL	15.00		MC16	2,250.				2,250.			100.	100.
45	BRIDGE RESTORATION	10/04/21	SL	15.00		MC16	25,600.				25,600.			427.	427.
46	STONWORK RESTORATIONS	08/06/21	SL	15.00		MC16	33,475.				33,475.			930.	930.
47	MEADOW STREAM RESTORATION	12/31/21	SL	15.00		MC16	36,416.				36,416.			0.	
48	LAKE RESTORATION	12/31/21	SL	15.00		MC16	11,080.				11,080.			0.	
	* TOTAL 990-PF PG 1 DEPR						420,123.			12,719.	407,404.	130,384.		15,244.	145,628.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						278,979.			12,719.	266,260.	130,384.			143,632.
	ACQUISITIONS						141,144.			0.	141,144.	0.			1,996.
	DISPOSITIONS/RETIRED						9,800.			0.	9,800.	9,800.			9,800.
	ENDING BALANCE						410,323.			12,719.	397,604.	120,584.			135,828.

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Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	ENDING ACCUM DEPR LESS DISPOSITIONS											148,547.			
	ENDING BOOK VALUE											261,776.			

**Schedule B**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990 or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

Name of the organization

**INNISFREE FOUNDATION, INC.**

Employer identification number

**13-1972195**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization  <b>INNISFREE FOUNDATION, INC.</b>	Employer identification number  <b>13-1972195</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	 <hr/> <hr/> <hr/>	\$ <u>7,750.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
<u>2</u>	 <hr/> <hr/> <hr/>	\$ <u>10,000.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
<u>3</u>	<u>T</u> <hr/> <hr/> <hr/>	\$ <u>10,000.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
<u>4</u>	 <hr/> <hr/> <hr/>	\$ <u>32,653.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
<u>5</u>	 <hr/> <hr/> <hr/>	\$ <u>15,000.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
<u>6</u>	<u>J</u> <hr/> <hr/> <hr/>	\$ <u>10,103.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization  <b>INNISFREE FOUNDATION, INC.</b>	Employer identification number  <b>13-1972195</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	 <hr/> <hr/> <hr/>	\$ <u>7,718.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
8	 <hr/> <hr/> <hr/>	\$ <u>11,100.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
9	 <hr/> <hr/> <hr/>	\$ <u>25,000.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
10	 <hr/> <hr/> <hr/>	\$ <u>60,000.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
11	 <hr/> <hr/> <hr/>	\$ <u>10,000.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
12	 <hr/> <hr/> <hr/>	\$ <u>6,750.</u>	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization  <b>INNISFREE FOUNDATION, INC.</b>	Employer identification number  <b>13-1972195</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	<hr/> <hr/> <hr/>	\$ 57,000.	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
14	<hr/> <hr/> <hr/>	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll Noncash (Complete Part II for noncash contributions.)
_____	<hr/> <hr/> <hr/>	\$ _____	Person Payroll Noncash (Complete Part II for noncash contributions.)
_____	<hr/> <hr/> <hr/>	\$ _____	Person Payroll Noncash (Complete Part II for noncash contributions.)
_____	<hr/> <hr/> <hr/>	\$ _____	Person Payroll Noncash (Complete Part II for noncash contributions.)
_____	<hr/> <hr/> <hr/>	\$ _____	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization  <b>INNISFREE FOUNDATION, INC.</b>	Employer identification number  <b>13-1972195</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	



Name of organization  <b>INNISFREE FOUNDATION, INC.</b>	Employer identification number  <b>13-1972195</b>
---	---

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF MILLBROOK	40.	40.	40.
MORGAN STANLEY	19.	19.	19.
TOTAL TO PART I, LINE 3	59.	59.	59.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF MILLBROOK	59,675.	6,096.	53,579.	53,579.	53,579.
MORGAN STANLEY	13,885.	3,923.	9,962.	9,962.	9,962.
TO PART I, LINE 4	73,560.	10,019.	63,541.	63,541.	63,541.

FORM 990-PF

INCOME AND COST OF GOODS SOLD  
INCLUDED ON PART I, LINE 10

STATEMENT 3

INCOME

1. GROSS RECEIPTS . . . . .	17,179	
2. RETURNS AND ALLOWANCES . . . . .		
3. LINE 1 LESS LINE 2 . . . . .		17,179
4. COST OF GOODS SOLD (LINE 15) . . . . .	5,291	
5. GROSS PROFIT (LINE 3 LESS LINE 4). . . . .		11,888
6. OTHER INCOME . . . . .		
7. GROSS INCOME (ADD LINES 5 AND 6) . . . . .		11,888

COST OF GOODS SOLD

8. INVENTORY AT BEGINNING OF YEAR . . . . .		
9. MERCHANDISE PURCHASED. . . . .	5,291	
10. COST OF LABOR. . . . .		
11. MATERIALS AND SUPPLIES . . . . .		
12. OTHER COSTS. . . . .		
13. ADD LINES 8 THROUGH 12 . . . . .		5,291
14. INVENTORY AT END OF YEAR . . . . .		
15. COST OF GOODS SOLD (LINE 13 LESS LINE 14). . . . .		5,291

FORM 990-PF

OTHER INCOME

STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ADMISSIONS, TOURS, PHOTO SHOOT	235,454.	0.	235,454.
EDUCATIONAL PROGRAMS	26,982.	0.	26,982.
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	173,732.	0.	173,732.
TOTAL TO FORM 990-PF, PART I, LINE 11	436,168.	0.	436,168.

FORM 990-PF

LEGAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	4,485.	0.	0.	4,485.
TO FM 990-PF, PG 1, LN 16A	4,485.	0.	0.	4,485.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	13,765.	0.	0.	13,765.
TO FORM 990-PF, PG 1, LN 16B	13,765.	0.	0.	13,765.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL GRANT WRITERS	1,300.	0.	0.	1,300.
OTHER PROFESSIONAL FEES	981.	0.	0.	981.
TO FORM 990-PF, PG 1, LN 16C	2,281.	0.	0.	2,281.

FORM 990-PF

TAXES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE AND UBIT	10,255.	0.	0.	10,198.
PAYROLL TAXES	40,624.	0.	0.	40,624.
DUES AND FEES	550.	0.	0.	550.
TO FORM 990-PF, PG 1, LN 18	51,429.	0.	0.	51,372.

FORM 990-PF

OTHER EXPENSES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	22,581.	0.	0.	22,581.
DUES, SUBSCRIPTIONS AND FEES	5,247.	0.	0.	5,247.
PLANTS, SEEDS, FERTILIZER	3,546.	0.	0.	3,546.
INSURANCE	31,160.	0.	0.	31,160.
REP & MAINT GENERAL	56,250.	0.	0.	57,896.
ADVERTISING	247.	0.	0.	247.
VEHICLE REPAIRS & GAS	5,428.	0.	0.	5,428.
SPRAYING AND TREWORK	8,400.	0.	0.	8,400.
OTHER EQUIPMENT AND SUPPLIES	9,008.	0.	0.	7,362.
POSTAGE	404.	0.	0.	404.
WEBSITE & GRAPHIC DESIGN	3,582.	0.	0.	3,582.
EDUCATIONAL PROGRAMMING	4,788.	0.	0.	4,788.
PAYROLL PROCESSING FEES	3,781.	0.	0.	3,781.
OFFICE EXPENSES	5,477.	0.	0.	5,477.
INVESTMENT FEES	19,440.	19,440.	0.	0.
BENEFIT EXPENSES	48,329.	0.	0.	48,330.
TO FORM 990-PF, PG 1, LN 23	227,668.	19,440.	0.	208,229.

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
80 SHS 3M	14,210.	14,210.
340 SHS ABBVIE	46,036.	46,036.
175 SHS ALLSTATE	20,589.	20,589.
130 SHS AMERIPRISE FINANCIAL	39,216.	39,216.
60 SHS AMGEN	13,498.	13,498.
415 SHS BRITISH AMERICAN TOBACCO PLC	15,525.	15,525.
260 SHS CHEVRON	30,511.	30,511.
410 SHS CISCO SYS	25,982.	25,982.
175 SHS CROWN CASTLE INC	36,529.	36,529.
210 SHS DIGITAL REALTY TRUST	37,143.	37,143.
265 SHS DOMINION ENERGY	20,818.	20,818.
340 SHS DOW INC	19,285.	19,285.
155 SHS DUKE ENERGY	16,259.	16,259.
575 SHS ENBRIDGE	22,471.	22,471.
290 SHS FIFTH THIRD BANCORP	12,630.	12,630.
165 SHS HASBRO	16,794.	16,794.
51 SHS HONEYWELL INTERNATIONAL	10,634.	10,634.
700 SHS HUNTINGTON BANCSHARES	10,794.	10,794.
425 SHS INTEL	21,888.	21,888.
130 SHS JOHNSON & JOHNSON	22,239.	22,239.
285 SHS JPMORGAN CHASE	45,130.	45,130.
80 SHS LOCKHEED MARTIN	28,433.	28,433.
115 SHS MCDONALDS	30,828.	30,828.
85 SHS MEDTRONIC PLC	8,793.	8,793.
105 SHS MICROSOFT	35,314.	35,314.
300 SHS NOVARTIS AG ADR	26,241.	26,241.
85 SHS ORGANON & CO	2,588.	2,588.
220 SHS PEPSICO	38,216.	38,216.
340 SHS PHILIP MORRIS INTL	32,300.	32,300.
195 SHS PROCTER & GAMBLE	31,898.	31,898.
220 SHS PRUDENTIAL FINANCIAL	23,813.	23,813.
240 SHS QUALCOMM	43,889.	43,889.
165 SHS QUEST DIAGNOSTICS	28,547.	28,547.
90 SHS STARBUCKS	10,527.	10,527.
155 SHS TARGET	35,873.	35,873.
450 SHS TC ENERGY	20,943.	20,943.
570 SHS TRUIST FINANCIAL	33,374.	33,374.
145 SHS UNION PACIFIC	36,530.	36,530.
545 SHS VERIZON COMMUNICATIONS	28,318.	28,318.
1135 SHS WILLIAMS CO	29,555.	29,555.
405 SHS MERCK	31,039.	31,039.
407 SHS PFIZER	24,033.	24,033.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,079,233.	1,079,233.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
3505 ISHARES ESG AWR MSCI MERG MKT INTL ETF	FMV	139,324.	139,324.
2605 ISHARES TR ESG AW MSCI EAFE INTL ETF	FMV	206,993.	206,993.
366 SCHWAB US DIV EQUITY ETF	FMV	29,584.	29,584.
1968 SPDR S&P 600 SM CAP VALUE ETF	FMV	166,729.	166,729.
1755 SPDR SER TR ICE PFD SEC EFT	FMV	75,307.	75,307.
1125 VANGUARD MIDCAP ETF	FMV	286,616.	286,616.
1014 VANGUARD REIT ETF	FMV	117,634.	117,634.
260 VANGUARD WHITEHALL FDS HIGH DIV YLD ETF	FMV	29,149.	29,149.
1115 SSGA ACTIVE ETF TR BLACKSTONE SENR	FMV	50,877.	50,877.
6290 VANGUARD INTERMEDIATE-TERM BOND INDEX FD ETF	FMV	551,130.	551,130.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,653,343.	1,653,343.

## FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
STEEL SHIPPING CONTAINER - STORAGE	3,735.	3,455.	280.
SHED ROOF IMPROVEMENTS	5,600.	1,317.	4,283.
TX 4X2 GATOR W/LIFT	6,687.	6,687.	0.
2004 DODGE RAM 2500	10,000.	10,000.	0.
EXCAVATION FOR WEDDING SITE	5,640.	4,319.	1,321.
SEPTIC	3,500.	2,679.	821.
MOWER	5,595.	5,595.	0.
CART FOR GAS GATOR	690.	690.	0.
MOWER	1,950.	1,950.	0.
CART FOR GAS GATOR	690.	690.	0.
SHIPPING CONTAINER	3,550.	2,515.	1,035.
SHIPPING CONTAINER	3,550.	2,544.	1,006.
LAND IMPROVEMENTS	6,774.	6,774.	0.
CHEVY TRUCK-06	13,649.	13,648.	1.
SHIPPING CONTAINER	3,550.	2,574.	976.
SHIPPING CONTAINER	3,090.	3,090.	0.
FILTRATION UNIT & PUMP	3,719.	3,719.	0.
PUMP AND FOUNTAIN LINE AT COTTAGE	4,018.	4,018.	0.
NEW PUMP & ELECTRIC HOOK UP	1,072.	1,072.	0.
GOLF CART	2,369.	2,369.	0.
REFRIGERATOR - 29 CU. FT.	2,649.	2,649.	0.
SHIPPING CONTAINER	2,990.	2,990.	0.
SHIPPING CONTAINER	2,880.	2,880.	0.
SHIPPING CONTAINER	2,880.	2,880.	0.
SHIPPING CONTAINER	2,880.	2,880.	0.
GAS GATOR	5,780.	5,780.	0.
TRENCHING NEW WATER LINES	1,201.	1,201.	0.
WINDOWS AND SIDING	3,900.	1,329.	2,571.
SHIPPING CONTAINER	3,500.	3,500.	0.
SHIPPING CONTAINER	3,500.	3,500.	0.
COTTAGE UPGRADE & RENOVATION	12,226.	1,135.	11,091.
DECK REBUILD	6,870.	638.	6,232.
COTTAGE IMPROVEMENTS	17,682.	1,567.	16,115.
GAS TANKS	3,737.	3,067.	670.
UTILITY VEHICLE- HUDSON VALLEY TRACTOR	11,700.	8,632.	3,068.
KAWI 48' MOWER	7,590.	5,600.	1,990.
LAND	25,001.	0.	25,001.
GAS GATOR	6,230.	6,230.	0.
NEW ROOF	6,600.	3,532.	3,068.
CARPORT ADDITION	3,000.	1,632.	1,368.
CORNER STONE RETAINING WALL	46,955.	5,224.	41,731.
GATE RESTORATION	32,323.	539.	31,784.
COTTAGE RENOVATION	2,250.	100.	2,150.
BRIDGE RESTORATION	25,600.	427.	25,173.
STONWORK RESTORATIONS	33,475.	930.	32,545.
MEADOW STREAM RESTORATION	36,416.	0.	36,416.
LAKE RESTORATION	11,080.	0.	11,080.



INNISFREE FOUNDATION, INC.

13-1972195

TOTAL TO FM 990-PF, PART II, LN 14	<u>410,323.</u>	<u>148,547.</u>	<u>261,776.</u>
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FORM 990-PF

OTHER LIABILITIES

STATEMENT 13

DESCRIPTION

BOY AMOUNT

EOY AMOUNT

PAYROLL TAXES PAYABLE

2,189.

0.

REFUNDABLE DEPOSITS

5,500.

17,240.

CREDIT CARD- BANK OF MILLBROOK

0.

538.

FEDERAL EXCISE TAXES PAYABLE

0.

8,236.

TOTAL TO FORM 990-PF, PART II, LINE 22

7,689.

26,014.

STATEMENT(S) 12, 13

20271114 130075 PM163297.001

2021.05000 INNISFREE FOUNDATION, INC PM163291

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARK WINMILL 640 SMITHFIELD ROAD MILLBROOK, NY 12546	DIRECTOR 1.00	0.	0.	0.
ELLEN PETERSON 378 CONKLIN HILL ROAD STANFORDVILLE, NY 12581	DIRECTOR 1.00	0.	0.	0.
BRAD ROELLER 3232 SHARON TURNPIKE MILLBROOK, NY 12545	VICE-PRESIDENT 3.00	0.	0.	0.
JAMES C CORNELL 604 STANFORD ROAD MILLBROOK, NY 12545	TREASURER 2.00	0.	0.	0.
LYNDEN MILLER 132 CALKINSTOWN ROAD SHARON, CT 06069	SECRETARY 2.00	0.	0.	0.
JEAN PHIFER C/O INNISFREE PO BOX 970 MILLBROOK, NY 12545	PRESIDENT 20.00	0.	0.	0.
HELEN WARWICK TYRREL ROAD MILLBROOK, NY 12545	DIRECTOR 1.00	0.	0.	0.
GEORGE WISLOCKI C/O INNISFREE PO BOX 970 MILLBROOK, NY 12545	EMERITUS 0.00	0.	0.	0.
SARAH BUTTRICK 325 STANFORD RD MILLBROOK, NY 12545-5225	DIRECTOR 1.00	0.	0.	0.
JUDY CARSON 78 HAMMOND HILL RD DOVER PLAINS, NY 12522	DIRECTOR 1.00	0.	0.	0.

INNISFREE FOUNDATION, INC.

13-1972195

PAUL KINGSLEY  
573 VERBANK ROAD  
MILLBROOK, NY 12545

DIRECTOR  
1.00

0. 0. 0.

DEBORAH KRULEWITCH  
101 MACK ROAD  
LAGRANGEVILLE, NY 12550

DIRECTOR  
1.00

0. 0. 0.

BETH LEDY  
419 SHELLY HILL ROAD  
STANFORDVILLE, NY 12581

DIRECTOR  
1.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII

0. 0. 0.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 15

ACTIVITY ONE

INNISFREE GARDEN WAS OPENED TO THE PUBLIC IN 1960. TODAY,  
INNISFREE IS HELD IN TRUST BY ITS BOARD OF TRUSTEES, BOTH  
FOR THE PEOPLE OF NEW YORK AND FOR PEOPLE THROUGHOUT THE  
WORLD TO ENJOY AND STUDY GARDEN ART.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 1

0.

## GENERAL EXPLANATION

STATEMENT 16

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF - ELECTION OUT OF THE SPECIAL DEPRECIATION ALLOWANCE (BONUS D

## EXPLANATION:

ELECTION OUT OF THE SPECIAL DEPRECIATION ALLOWANCE (BONUS DEPRECIATION)  
 UNDER IRC SECTION 168(K)(7)

INNISFREE FOUNDATION INC  
 PO BOX 970  
 MILLBROOK, NY 12545  
 TAX YEAR ENDING DECEMBER 31, 2020

TAXPAYER ELECTS UNDER IRC SECTION 168(K)(7) TO NOT CLAIM THE ADDITIONAL  
 100 PERCENT FIRST-YEAR BONUS DEPRECIATION DEDUCTION FOR ALL CLASSES OF  
 PROPERTY PLACED IN SERVICE DURING THE TAX YEAR ENDED DECEMBER 31, 2020.

## GENERAL EXPLANATION

STATEMENT 17

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF - SECTION 1.263(A)-1(F) DE MINIMUM SAFE HARBOR ELECTION

## EXPLANATION:

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

INNISFREE FOUNDATION, INC.  
 PO BOX 970  
 MILLBROOK, NY 12545  
 EIN: 13-1972195  
 TAX YEAR: DECEMBER 31, 2020

THE TAXPAYER IS HEREBY MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER  
 REG. SEC. 1.263(A)-1(F).

# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>INNISFREE FOUNDATION, INC.</b>	Taxpayer identification number (TIN) <b>13-1972195</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>P.O. BOX 970</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>MILLBROOK, NY 12545</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

**LAURA PALMER**

- The books are in the care of ▶ **PO BOX 970 - MILLBROOK, NY 12545**

Telephone No. ▶ **845-677-8000** Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15, 2022**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2021** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	0.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	0.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.